

Manage user accounts User Guide

ICU Data Capture System

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Document History

Revision date	Author	Version	Changes
11/03/2018	Public Health England	1.0	-
02/10/2020	Public Health England	1.1	-
20/12/2024	William McMillan and Matt Wilson, UK Health Security Agency	1.2	 Updated branding (PHE to UKHSA) Updated screenshots

Manage User Accounts

A local administrator for an organisation will be able to search for, update, and unlock User Accounts registered to their organisation(s).

Login to the Intensive Care Unit Data Capture System (ICU DCS)

- Go to https://icudcs.phe.org.uk/WebPages/GeneralHomePage.aspx
- The ICU DCS will display the 'Homepage' screen (Figure 1)

Figure 1: ICU DCS Homepage

UK Health Security	eillance	Home	About Us	Help AAA
Agency				
About the Intensive Care Unit & Data	Capture System		Log in	
Intensive Original Control Con	are Unit (ICU) Surveillance are Unit (ICU) blood stream infections (BSIs), are pr units in England. This surveillance programme (Infe e Quality Improvement Programme; ICCQIP), works on unit level ICU-BSIs. Public Health England's Data wides an integrated data reporting and analysis syst of all ICU-BSIs. ICCQIP participation is now cover	revalent ection in 5 to collect a Capture em for the ed by the	User Name* Password* Forgot Password? Don't have an account	Login 17
Further Reading	Publications & Updates		Register Help & Support Register Su	pport
Introduction to the ICCQIP surveillance program	Aggregate Quarterly Reports - England	basis and	Details to Register	
Infection In Critical Care Quality Improvement Programme	sent to the respective units for their info		>>Please email the IC See FAQs and Conter	CQIP inbox <
Terms of Use About Us Contact Us	Website Accessibility		Ver 1.12.0.1.C	Powered by CGI

- Enter your 'User Name' (the email address that was used to request your account) and 'Password' in the 'Log in' panel
- Select the 'Login' Button
- An added screen will appear asking you to authenticate your account via the security questions that you chose (Figure 2)

Figure 2: Authentication process when logging into ICU DCS

🃸 Login As	8
Please auther	ticate your account by answering the following security question and clicking on Submit
Security Question	What is the name of your favourite childhood friend?
Answer*	۲
Forgotten Security	Questions?
	Authenticate

• The ICU DCS will display the 'Home Dashboard' screen (Figure 3)

Access the Manage Accounts Screens

Navigate to the 'Menu Toolbar' on the left-hand side of the screen

Select 'User Administration'

Select 'Manage User Accounts'

Figure 3: ICU DCS Home Dashboard



• The ICU DCS will display the 'Search User Accounts' screen (Figure 4)

- Select 'Find'
- The 'Search User Accounts' screen displays all active accounts for your respective organisation(s) based on parameters/filters selected

Figure 4: Search User Accounts screen

Menu Toolbar	Hor	ne		ICU Summary	ICU Benchmarking
My Dashboard					
Search	Welcome-ICU	l l			
Case Capture	System Anno	unceme	nts-ICU		
Data Upload Wizard	ICU Surveilla	nce Syst	em (DCS)		
User Administration	TEST SYSTEM	л			
Manage Account Requests					
Manage User Accounts	CPE PPE Stu	dy 2022 -	- informatio	on on PPE and enrolment	
Change Password					
View/Edit User Details	Public Health	England	l's Healthca	re Associated Infections a	nd Antimicrobial Resistance departn
System Reports	each Trust wil	i 2022. V I be aske	ve will selec ed to randor	t NHS Trusts from across mly sample up to 20 patie	England at random and invite them to nts from their intensive care units, wh
Reports	PHE to estimate the prevalence of CPE in intensive care in England, across adult, paediatric, and is randomly selected to participate. We will send further information and the study protocol then. P coeps@nbe.org/uk.we are hency for additional Trusts to be involved.				
Help & Support	Recent Rep	orts:			
Welcome to the Data Capture System	Generic aggr January 20 National da	egate ad 20 - Sej ta from	lult, paediat ptember 2 most rec	tric and neonatal reports 021 (Q16-Q22) ent quarterly report:	- published September 2021 January 2020 - September 202 [.]
					Rates of BSI
This is the system homepage				in Adult Critical C	are Units, Jan 2020 – Se
where UKHSA will post announcements regarding system updates, downtime,	30 -	54.	1	33.9	0
surveillance programme					
changes etc.				0	0

- Locate the account you wish to view or update in the search results grid
- Select 'View'
- The ICU DCS will display the 'Manage User Account' screen (Figure 5)

Update User Roles

An ICU Local Administrator is able to regulate and update the 'Roles' associated to each of the registered users within their organisation, with the exception of the ICU Local Administrator role. Please contact UKHSA if an ICU Local Administrator needs to be removed or added to an organisation.

• On the 'Manage User Account' screen (Figure 5), select the 'Roles' dropdown menu

• Check whether the user has the appropriate user roles associated to their account. For further information about Roles and Permissions please view the <u>Appendix</u> at the end of this User Guide.

Manage User Account		
Mandatory fields are marked with red asterisk (')		
Manage User Account		
User Id *	3556	
Email Address *	jonathan.barry@nhs.net	Locked
First Name *	Jonathan	
Surname *	Barry	Force Password Reset
Primary Contact Telephone Number	020 3765 8014	31-Jan-2022 13:01
Secondary Contact Telephone Number	07722826961	Deleted 🗌
Region *	LONDON	
Organisation Type *	Intensive Care Unit	Active 🗹
Organisation *	R1H - GENERAL ITU/HE	
Sites*		
Roles*	ICU Reports.ICU Signof	
	C ICU Data Entry C ICU Local Administrator ICU Read Only ICU Read Only ICU Read Only No PI C ICU Reports ICU Repo	Save

Figure 5: Manage User Account screen

- Select or unselect Roles associated to the user as required
- Select 'Save' button
- The ICU DCS will display the 'Search User Accounts' screen
- The changes will be applied to the updated account the next time the respective user logs into the ICU DCS

Force Password Reset

An ICU Local Administrator can force a user to reset their password. If 'Force Password Reset' is checked the user will be prompted to change their password at the next login attempt (Figure <u>6</u>).

- On the 'Manage User Account' screen, navigate to the 'Force Password Reset' checkbox
- Check the 'Force Password Reset' checkbox
- Select 'Save' button
- The ICU DCS will display the 'Search User Accounts' screen
- Upon their next login the selected user will be forced to choose and enter a new password

Figure 6: Force Password Reset option

Manage User Account					
Mandatory fields are marked wi	h red asterisk (*)				
Manage User Account					
User Id *		33			
Email Address *		support.hcaidcs@phe.gov.ul	Locked		
First Name *		HCAI DCS Support			
Surname *		HCAI DCS Support	Force Password Reset 📄	1	
Primary Contact Telephone Number		9999999999	21-Sep-2015 11:09		
Secondary Contact Telephone Num)er		Deleted	•	
Region *		LONDON			
Organisation Type *		Clinical Commissioning C+	Active 🕡		
Organisation *		NHS BARKING AND DAGI			
Sites*		Select Site 🔹			
Roles*		Read Only (No PII)			
				Sa	ave Cancel

Deactivate / Activate User Account

An account can be made active or inactive by the ICU Local Administrator but only for their respective organisation. If you would like to prevent a user from accessing the ICU DCS for your organisation(s) they can be made inactive via the 'Manage User Account' tool.

Please contact UKHSA, if you believe a user needs to be prevented from accessing the ICU DCS, regardless of which other organisations they are registered to.

By default the 'Active' checkbox will be checked on the 'Manage User Account' (Figure 7). On saving the screen, if the 'Active' checkbox is unchecked, the user account for the Organisation will be inactivated. Consequently, the user will no longer be able to log into ICU DCS for that particular Organisation. The access can be reinstated by re-ticking the 'Active' checkbox again.

If a user has not accessed the ICU DCS for 45 days or more their account will be automatically made inactive. A Local Administrator can activate the account again by selecting the 'Active' checkbox.

Figure 7: Activate option on Manage User Account screen

Manage User Account		
Mandatory fields are marked with red asterisk (*)		
Manage User Account		
User Id *	33	
Email Address *	support.hcaidcs@phe.gov.ul	Locked
First Name *	HCAI DCS Support	
Surname *	HCAI DCS Support	Force Password Reset
Primary Contact Telephone Number	9999999999	21-Sep-2015 11:09
Secondary Contact Telephone Number		Deleted
Region *		
Organisation Type *	Clinical Commissioning C-	Active 📝
Organisation *	NHS BARKING AND DAGI-	
Sites*	Select Site 👻	
Roles*	Read Only (No PII)	
		Save

Deactivate Account

- On the 'Manage User Account' screen, navigate to the 'Active' checkbox (Figure 7)
- Un-check the 'Active' checkbox
- Select 'Save' button
- The ICU DCS will display the Manage User Account screen
- The user will not be able to view or enter data for the deactivated organisation upon their next login

Activate Account

- On the 'Manage User Account' screen, navigate to the 'Active' checkbox (Figure 7)
- Check the 'Active' checkbox
- Select 'Save' button
- The ICU DCS will display the 'Manage User Account' screen
- The user will be able to access the ICU DCS upon their next login attempt

Unlock User Account

If a user has entered the wrong password on 5 occasions the ICU DCS will lock their account. A Local Administrator can unlock their account by unchecking the 'Locked' checkbox (Figure 8).

- On the 'Manage User Account' screen, navigate to the 'Locked' checkbox
- Un-check the 'Locked' checkbox

Figure 8: Unlocking user account

Manage User Account		
Mandatory fields are marked with red asterisk (")		
Manage User Account		
User Id *	33	
Email Address *	support.hcaidcs@phe.gov.ul	Locked
First Name *	HCAI DCS Support	
Surname *	HCAI DCS Support	Force Password Reset 📃
Primary Contact Telephone Number	9999999999	21-Sep-2015 11:09
Secondary Contact Telephone Number		Deleted
Region *	LONDON	
Organisation Type *	Clinical Commissioning C	Active 🕼
Organisation *	NHS BARKING AND DAGI	
Sites*	Select Site 💌	
Roles*	Read Only (No PII)	
		Save

- Select 'Save' button
- The ICU DCS will display the 'Manage User Account' screen
- The user will be able to access the ICU DCS upon their next login attempt providing they enter the correct login details

If you are not able to un-check the 'Locked' checkbox, the account has been locked by UKHSA. To unlock that particular user account, please contact UKHSA.

Appendix

Organisation Types and User Roles

The ICU DCS supports a range of organisations and user types or roles (Tables 1 and 2), each of which have associated permissions and levels of access to the system. Within each organisation it is possible for the same user to have a range of different roles and for different users to have different roles. A user's organisation type, its place in the hierarchy and the user's role affect whether the user is able to enter or sign off data. It also impacts on what data they are able to view.

All roles allow users to view data entered on the system at a summary level via a range of reports. For example, all users are able to view a count or rate of reported Blood Stream Infection by ICU.

Access to patient level data, with or without Personally Identifiable Information (PII), is restricted based on the organisational hierarchy (Table 1). National users have access to patient level data for all cases entered on the system. Sub-national users have patient level access for cases mapped to their organisation in one of several ways. Organisation units only have patient level access to records entered by themselves. This is summarised in Table 1. Specific permissions associated with each of the roles are shown in Table 2.

Table 1: Summary of organisation types and	d roles and data presentation in report
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Organisatio	Hierarchy	Hierarchy Roles Supported	Access to patient level data (with or	Default Pathway	Data visible
				**	listings
			without Pil)		
UKHSA (National)	National	 System Administrator 	All	Reporting Route	All cases, no mapping applied
UKHSA Region	Sub National Group	 ICU Local Administrator ICU Read Only* ICU Reports 	Cases reported by ICUs mapped to the region, and cases attributed to CCGs mapped to the region	Reporting Route	Reporting and commissioning routes. Resident pathway mapping
UKHSA Centre's	Sub National Group	 ICU Local Administrator ICU Read Only* ICU Reports 	Cases reported by ICUs mapped to the centre, and cases attributed to CCGs mapped to the centre	Reporting Route	Reporting and commissioning routes. Resident pathway mapping
Local Authority	Sub National Group	 ICU Local Administrator ICU Read Only* ICU Reports 	Cases mapped to the Local authority based on the resident pathway algorithm	Resident Pathway	Resident pathway
Directors of Public Health (DPH)	Sub National Group	 ICU Local Administrator ICU Read Only* ICU Reports 	Cases mapped to the DPH via the CCG algorithm	Commissio ning Route	Commissionin g route

Organisatio n Type	Hierarchy	Roles Supported Access to Depatient level Patentiata (with or **		Default Pathway **	Data visible on line listings
			without PII)		
NHS England Local Offices	Sub National Group	 ICU Local Administrator ICU Read Only* ICU Reports 	Cases reported by ICUs mapped to the Area Team, and cases attributed to CCGs mapped to the Area Team	Commissio ning Route	Reporting and commissioning routes
NHS England	National	 ICU Local Administrator ICU Read Only* ICU Reports 	All	Commissio ning Route	All cases, no mapping applied
NHS England Region	Sub National Group	 ICU Local Administrator ICU Read Only* ICU Reports 	Cases reported by ICUs mapped to the region, and cases attributed to CCGs mapped to the region	Commissio ning Route	Reporting and commissioning routes
Clinical Commissioni ng Group	Organisati on Unit	 ICU Local Administrator ICU Read Only* ICU Reports 	Cases attributed to the CCG	Commissio ning Route	Commissionin g route
Department of Health	National	 ICU Local Administrator ICU Read Only no PII ICU Reports 	All (no PII access for any user)	Reporting Route	All cases, no mapping applied
NHS Trusts	Sub National Group	 ICU Local Administrator 	Cases reported by ICUs mapped	Reporting Route	Reporting and commissioning routes.

Organisatio n Type	Hierarchy	Roles Supported	Access to patient level data (with or without PII)	Default Pathway **	Data visible on line listings
		 ICU Read Only* ICU Reports 	to the centre, and cases attributed to CCGs mapped to the centre		Resident pathway mapping
Intensive Care Units	Organisati on Unit	 ICU Local Administrator ICU Read Only* ICU Reports ICU Data Entry ICU Sign Off Authority 	Cases entered by the ICU	Reporting Route	Cases entered by the ICU
Care Quality Commission	National	 ICU Local Administrator ICU Read Only no PII ICU Reports 	All (no PII access for any user)	Reporting Route	All cases, no mapping applied
UKHSA Field Epidemiology	National	 ICU Local Administrator ICU Read Only* ICU Reports 	All	Reporting Route	All cases, no mapping applied

*Allows read only permission to view data at patient level, either with or without PII access, depending on requirements.

** TBC this is the usual pathway by which cases are mapped to this organisation type. This is how the data is presented on all reports, except the line listing where other mappings are applied. Table 2: Overview of user roles and permissions

Menu or	Sub Menu or Report Name		Role					
Report Name								
		ICU Local Administrator	ICU Data Entry	ICU Read Only (PII)	ICU Read Only (No PII)	ICU Reports Only	ICU Sign- Off	
ICU Summary	Summary Graph	View	View	View	View	View	View	
Dashboard	Trends Graph	View	View	View	View	View	View	
	Data Collection Completeness	View	View	View	View	-	View	
	Sign-Off History	-	-	-	-	-	View	
Benchmarking Dashboard	Benchmarking	View	View	View	View	View	View	
Case Capture	View/Add/Edit	Add/Edit	Add/Edit	View	View (pseudonymised)	-	View	
Sign-Off Cases	Sign-Off Episodes	-	-	-	-	-	Edit	
Search	Search Infection Episodes	Edit/Delete	Edit/Delete	View	View	View	View	
User Administration	Manage Account Requests	Edit	-	-	-	-	-	
	Manage User Accounts	Edit	-	-	-	-	-	
	View/Edit User Details	Edit	Edit	Edit	Edit	Edit	Edit	

Main title goes here as running header

Menu or Report Name	Sub Menu or Report Name		Role				
		ICU Local Administrator	ICU Data Entry	ICU Read Only (PII)	ICU Read Only (No PII)	ICU Reports Only	ICU Sign- Off
	Change Password	Edit	Edit	Edit	Edit	Edit	Edit
	User Login Audit	View	-	-	-	-	-
	Account Request Report	View	-	-	-	-	-
Reports	User Account Report	View	-	-	-	-	-
	Line Listings	View	View	View	View (pseudonymised only)	-	View
	ICU Counts or Rates of Infection Episodes	View	View	View	View	View	View
	ICU Duplicates Report	View	View	View	View (pseudonymised only)	-	View
	ICU Denominator Report	View	View	View	View	View	View
	ICU Device Utilisation	View	View	View	View	View	View

About the UK Health Security Agency

The UK Health Security Agency is an executive agency, sponsored by the <u>Department</u> of <u>Health and Social Care</u>.

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