

Create new Local Administrator account User Guide

ICU Data Capture System

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Document History

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Create a Local Administrator Account

All users on the Intensive Care Unit Data Capture System (ICU DCS) must create a user account. For each ICU there needs to be a minimum of one Local Administrator. There is a four-step process to create a Local Administrator account:

- Email <u>ICCQIP.surveillance@ukhsa.gov.uk</u> to request Local Administrator rights. A link to the online training will then be provided to you for completion (the training takes approximately 5 minutes)
- Complete the ICU DCS Local Administrator online training (including Local Administrator Authorisation Form)
- Request an account on the ICU DCS, which is authorised by United Kingdom Health Security Agency (UKHSA)
- Verify your account adding security information, and login to the ICU DCS

Once registered as ICU Local Administrator you will be responsible for:

- Authorising or rejecting user account requests for users at the organisation(s) where you are the ICU Local Administrator
- Managing all user accounts at the organisation(s) where you are the ICU Local Administrator, including de-activating, and suspending user accounts when staff leave employment at the organisation(s) where you are the ICU Local Administrator

Complete Online Training

- Follow the link provided to you via email to begin the ICU DCS Local Administrator online training
- The first step of this process includes providing Authorisation Details
- Carefully read the guidance and watch the videos to complete the ICU DCS Local Administrator training (<u>Figure 1</u>)
- Agree to the ICU Local Administrator Responsibilities
- Upon completion of the ICU DCS Training Guide, a copy of the completed Authorisation Form is sent to both the UKHSA ICCQIP team and the email address of the authorising party from within your organisation.
- Once UKHSA have received this form, the team will send you a link to the ICU DCS where you can request an account

Figure 1: Local Administrator Online Training Guide



Protecting and improving the nation's health

	ICCQIP Local Administrator Training Guide
	Page 1 of 8
Introduction	
This Local Administrator Authorisation and	d Training Module consists of 6 parts:
Part 1 - Authorisation Details	
Part 2 - Requesting a Local Administrator	account
Part 3 - Authorising an account request	
Part 4 - Locking / unlocking user accounts	5
Part 5 - Deleting user accounts	
Part 6 - End-User License Agreement (EUI	LA)
	Next

Public Health England has been established to protect and improve the nation's health and wellbeing, and to reduce inequalities.

Find out more about Public Health England

Request an Account

- Go to https://icudcs.phe.org.uk
- The ICU DCS will display the 'Homepage' screen (Figure 2)
- Select 'Register' button in the in the 'Log in' panel

Figure 2: ICU DCS Homepage

懋						Help AAA
UK Health Security Agency	ICU Surveillance			Home	About U	s Contact Us
About the Intensive Care	Unit & Data Capture Sy	rstem			Log in	
	Intensive Care Unit (Intensive Care Unit (IC across ICU units in Em Critical Care Quality Ir and report on unit leve System provides an in surveillance of all ICU D05 Service Specifica	ICU) Surveillance CU) blood stream infectior Igland. This surveillance p mprovement Programme; el ICU-BSIs. Public Health tegrated data reporting ar -BSIs. ICCQIP participatio tion.	is (BSIs), are preva rogramme (Infectio ICCQIP), works to England's Data C and analysis system in is now covered I	alent on in collect apture i for the by the	User Name* Password* Forgot Password Register	Count?
Further Reading		Publications & Updat	es		Help & Supp	ort
Introduction to the ICCQIP surv >> Infection In Critical Care Quality Programme ICCQIP >>The ICCQIP board was set up	v Improvement	Aggregate Reports Aggregate Quarterly Repor >>Unit level reports are prod sent to the respective units f	Publications rts - England uced on a quarterly bas or their info	sis and	Register Details to Regis Registration Us >>Please email to See FAQs and C	Support ter er Guides the ICCQIP inbox <
Terms of Use About Us	Contact Us Websit	le Accessibility			Ver 1.12.0.1.D	Powered by CGI

• You will be redirected to 'Request User Account' screen (Figure 3)

Figure 3:The ICU DCS 'Request User Account' screen

equest User Account		
Mandatory fields are marked with red aste	risk (*)	
Email Address*		
Confirm Email Address*		
First Name*		
Surname*		
Primary Contact Telephone Number*		
Secondary Contact Telephone Number		
Surveillance programme*	ICCQIP ICU bloodstream surveillance	Y
Region*	Select	•
Organisation Type*	Select	•
Organisations*	Select	×
ICU units	Select Site	•
Roles*	Select Roles	•
	UGH 30	
	Type the coo	le from the image
		Submit Can

- Enter your 'Email Address', 'First Name', 'Surname' and Contact Telephone Number(s) ('Email Address' and 'Confirm Email Address' must be identical)
- Select the 'Region' associated to your organisation from the dropdown menu
 - If access is being requested for a national level organisation then 'National' should be selected. For further information regarding organisational structure please refer to <u>Table 1</u> in the Appendix at the end of this document.
- Select your 'Organisation Type' from the dropdown menu
 - The 'Organisation Type' field provides a choice of different organisational classes. Please select Intensive Care Unit or Independent Sector Healthcare Provider, to register as an ICU (Figure 4). For further information regarding organisation types please refer to <u>Table 1</u> in the Appendix at the end of this document.

Re	equest User Account		
	Mandatory fields are marked with red asterisk	: (*)	
	Email Address*		
	Confirm Email Address*		
	First Name*		
	Surname*		
	Primary Contact Telephone Number*		
	Secondary Contact Telephone Number		
	Surveillance programme*	ICCQIP ICU bloodstream surveillance	-
	Region*	LONDON	•
	Organisation Type*	Intensive Care Unit	•
	Organisations*	Select	•
	ICU units	Select Site	•
	Roles*	Select Roles	•

Figure 4: Request User Account page: Organisation Type

- For NHS ICUs, select 'Intensive Care Unit' for 'Organisation Type' and then select the NHS Trust that your ICU is a part of from the 'Organisation(s)' dropdown menu
- For Independent Sector ICUs, select 'Independent Sector Healthcare Provider' for 'Organisation Type' and then select the Independent Sector Healthcare Provider from the 'Organisation(s)' dropdown menu

- You can request access to ICUs at more than one NHS Trust/Independent Sector Healthcare Provider by selecting multiple options from the 'Organisation(s)' dropdown menu (see <u>'Request Accounts for Multiple</u> <u>Organisations</u>' below).
- However, if you want to have access to both Independent Sector and NHS ICUs, you will need to register separately for these.
- Select the ICU(s) you want to have access to from the 'ICU units' drop down menu.
- Select 'ICU Local Administrator' from the 'Role' dropdown menu. You can also request additional roles if required, for further information about Roles and Permissions please view <u>Table 2</u> of the <u>Appendix</u> at the end of this Training Manual
 - You can select more than one role to access the ICU DCS by selecting multiple options from the dropdown menu. The role(s) you have selected will impact the level of access and data you are able to view
 - Should you wish to update the roles associated to your account, for example add the ICU Data Entry role after registration, please contact UK HSA who will update this for you
- Enter the CAPTCHA code at the bottom of the page
- Select the 'Submit' button
- You will be navigated to the 'User Account Submission Confirmation' screen
- Select the 'Continue' button
- You will be navigated to the ICU DCS 'Homepage' screen (Figure 2)
- The ICU DCS will automatically send you an email confirming your request for an account and one to UKHSA to authorise your account (Figure 5)

Figure 5: Request for a new User Account confirmation email

PHE Data Capture System: Your Request for a New Account

Your request for a new account has been sent to the Authorised Person for your organisation/s and we'll let you know when your request has been processed by sending a message to the e-mail address you registered with.

Kind regards,

PHE Data Capture System

- If you have completed the ICU Local Administrator authorisation form and the training module, UKHSA will then 'Authorise' or 'Reject' your account request
 - If your account request is authorised, you will then be sent a further email by the ICU DCS, asking you to verify your email account (Figure 6). Click on the 'verify email address' link and this will direct you to the ICU DCS to

complete your account request (entering password and security questions) (see '<u>Activate an Account</u>' section below).

You will then be able to login to the ICU DCS

Figure 6: Request for a new User Account approval email



Request Accounts for Multiple Organisations

Users associated to more than one organisation, or ICU, can register for access to multiple organisations/ICUs on the ICU DCS, by selecting their associated organisations from the 'Organisation(s)' and/or 'ICU units' dropdown menus (Figure 7, Figure 8).

Figure 7: Drop down selection for multiple organisations

equest User Account			
Mandatory fields are marked with red asteri	sk (*)		
Email Address*]
Confirm Email Address*]
First Name*]
Surname*]
Primary Contact Telephone Number*]
Secondary Contact Telephone Number]
Surveillance programme*	ICCQIP ICU bloodstream surveillance	•	
Region*	NATIONAL	•	
Organisation Type*	Intensive Care Unit	•	
Organisations*	AIREDALE NHS FOUNDATION TRUST, ALDER HEY CHILDREN'S N		
ICII unite	AIREDALE NHS FOUNDATION TRUST	I	
	ALDER HET CHILDREN SINHS FOUNDATION TROST		
Roles*	BARNSLEY HOSPITAL NHS FOUNDATION TRUST	J	
	BEDFORDSHIRE HOSPITALS NHS FOUNDATION TRUST		
	BIRMINGHAM WOMEN'S AND CHILDREN'S NHS FOUNDATION TRUST		
	BLACKPOOL TEACHING HOSPITALS NHS FOUNDATION TRUST		
	BOLTON NHS FOUNDATION TRUST READEORD TEACHING HOSPITALS NHS FOUNDATION		
			Submit Cancel
	CALDERDALE AND HUDDERSFIELD NHS FOUNDATION	-	

Figure 8: Drop down selection for multiple ICUs

Mandatory fields are marked with red aste	risk (*)		
-			
Email Address*			
Confirm Email Address*			
First Name*			
Surname*			
Primary Contact Telephone Number*			
Secondary Contact Telephone Number			
Surveillance programme*	ICCQIP ICU bloodstream surveillance	•	
Region*	NATIONAL	*	
Organisation Type*	Intensive Care Unit	•	
Organisations*	AIREDALE NHS FOUNDATION TRUST, ALDER HEY CHILDREN'S	S NI 🔻	
ICU units	RBS - THE PAEDIATRIC INTENSIVE CARE UNIT, RCF - ADULT C	CRI 🔹	
Roles*	 AlI RBS - THE PAEDIATRIC INTENSIVE CARE UNIT RCF - ADULT CRITICAL CARE RCF - NEONATAL CRITICAL CARE RTK - GENERAL CRITICAL CARE UNIT - COMBINED ICU / HE 	DU	
	Type the code from the in	image	

Activate an Account

- If your account request is Authorised, the ICU DCS will send an email titled "ICU Data Capture System: Your Request for a New Account", asking you to activate your account by selecting the 'Verify Account' link in the message (Figure 6).
- Once you have clicked on the verification link, you will be navigated to the ICU DCS 'User Account Verified' screen
- Read and 'Accept' the End-User Licence Agreement, if you select 'Reject', you will need to register again (<u>Figure 9</u>)

Figure 9: User Account Verification and End- Screen Licence Agreement page

User Account Verified	
User Account has been successfully verified.	
Please read the following end user license agreement.	
END-USER LICENCE AGREEMENT (EULA) This End-User Licence Agreement ("EULA") is a Legal Agreement between you (either an individual or a single entity) the ("Licencee") and Public Health England ("PHE"). PHE grants the Licencee the right to use the Healthcare- Associated Infection ("HCAI") Data Capture System ("DCS") online software system ("Web Software"), which includes computer software, the data supplied with it, and any associated media, printed materials, electronic documentation and Internet-based services provided that you comply with all Terms and Conditions of this EULA. Please read this EULA carefully, as it sets out the Terms and Conditions upon which we Licence our Web Software for use. The Web Software and accompanying documentation is Licenced and not sold. This Web Software is protected by copyright laws and treaties, as well as laws and treaties related to	Accept Reject

- Once accepted, the ICU DCS will direct you to the 'Create User Account' screen, where you will need to enter the information to complete your account request by choosing password, security questions and answers (<u>Figure 10</u>)
 - Passwords must be eight or more characters to include at least one capital letter, one numeric character and non-alpha numeric character, such as #*£)

Figure 10: Create User Account page

Mandatory fields a	e marked with red asterisk	< (*)			
Create User Acco	unt				
Password*					
Re-Enter Password*					
Security Question 1*	Select		•		
Security Answer 1*					
Security Question 2*	- Select		•		
Security Answer 2*					
Security Question 3*	Select		•		
Security Answer 3*					

- Select the 'Submit' button
- The ICU DCS will display the 'Create User Account Confirmation' screen
- Select the 'Login' button
- The ICU DCS will display the 'Homepage' screen (Figure 2)
- The ICU DCS will send you an email confirming your account has successfully been created

If your account request is rejected, the ICU DCS will send an email explaining why they account request was rejected, for further details please contact UKHSA.

Activate Accounts for Multiple Organisations

Multi-organisation users will receive multiple emails asking to verify the email address (one for each organisation/ICU); however, users will only need to complete the 'Create User Account' screen for the first account they verify. Each organisation/ICU account request will need to be individually verified from the separate emails but all subsequent account verifications will bypass the security information page as the data will already have been entered.

Login to the ICU DCS System

- Go ICU Surveillance <u>Homepage</u> The ICU DCS will display the 'Homepage' screen (Figure 2)
- Enter your 'User Name' (the email address that was used to request your account) and 'Password' in the 'Log in' panel
- Select the 'Login' Button
- You will be prompted to answer one of your security questions
- The ICU DCS will display the 'Home Dashboard' screen (Figure 11)

Figure 11: Home Dashboard of ICU DCS

UK Health Security Agency		J DCS Surveillance	- Test Site
Menu Toolbar	Home	ICU Summary	ICU Benchmarking
My Dashboard			
Search	Welcome-ICU		
Case Capture	System Announcements-	ICU	
Data Upload Wizard	ICU Surveillance System ((DC S)	
Case Administration	TEST SYSTEM		
User Administration			
Reports	<u>CPE PPE Study 2022 – Init</u>	ormation on PPE and enrolmen	<u>n</u>
elp & Support	Public Health Englands H weeks of April 2022. We w each Trust will be asked to PHE to estimate the prevai	earricare Associated infections ill select NHS Trusts from across randomly sample up to 20 pati lence of CPE in intensive care in	and Antimicropial resistance depairment (PHE HCA1 & AMK) are pla s England at random and invite them to participate in one or several ag ents from their intensive care units, who are inpatients on a single day n England, across adult, paediatric, and neonatal populations. It will alt
elcome to the Data Capture stem	is randomly selected to pa cpe.pps@phe.gov.uk we a Recent Reports:	rticipate. We will send further ini re happy for additional Trusts to	formation and the study protocol then. Participation is voluntary but we be involved.
is is the system homepage here UKHSA will post	Generic aggregate adult, j January 2020 - Septer	paediatric and neonatal report nber 2021 (Q16-Q22)	s - published September 2021
nouncements regarding	National data from mo	st recent quarterly report:	: January 2020 - September 2021- Adult Units
stem updates, downtime, rveillance programme		in Adult Critical (Rates of BSI Care Units, Jan 2020 – Sep 2021
anges etc.	54 1	33.0	38
e FAQs and Content for more info	30-	55.9	0
		0	

Appendix

Organisation Types and User Roles

The ICU DCS supports a range of organisations and user types or roles (<u>Tables 1</u> and <u>2</u>), each of which have associated permissions and levels of access to the system. Within each organisation it is possible for the same user to have a range of different roles. A user's organisation type, its place in the hierarchy and the user's role affect whether the user is able to enter or sign off data. It also impacts on which data they are able to view.

All roles allow users to view data entered on the system at a summary level via a range of reports. For example, all users are able to view a count or rate of reported bacteraemia by ICU.

Access to patient level data, with or without PII, is restricted based on the organisational hierarchy (Table 1). National users have access to patient level data for all cases entered on the system (with or without PII). Sub-national users have patient level access for cases mapped to their organisation in one of several ways. Organisation units only have patient level access to records entered by themselves. This is summarised in Table 1. Specific permissions associated with each of the roles are shown in Table 2.

Organisatio n Type	Hierarchy	Roles Supported	Access to patient level data (with or without PII)	Default Pathway ¤	Data visible on line listings
UKHSA (National)	National	 System Administrator 	All	Reporting Route	All cases, no mapping applied
Intensive Care Units or Independent Sector Healthcare Provider	Organisati on Unit	 ICU Local Administrator ICU Read Only* ICU Read Only* No PII 	Cases entered by the ICU or IS ICU	Reporting Route	Cases entered by the ICU or IS ICU

Table 1: Summary of organisation types and role and data presentation in reports

 ICU Reports[¥] ICU Data 		
Entry		

^x this is the usual pathway by which cases are mapped to this organisation type. This is how the data is presented on all reports, except the line listing where other mappings are applied

*Allows read only permission to view data at patient level, either with or without PII access, depending on requirements

[¥]ICU Reports users can only view reports and no patient-level data at all

Table 2: Overview of user roles and permissions

Menu or	Sub Menu or		Role					
Report Name	Report Name	ICU Local Administrator	ICU Data Entry	ICU Read Only (PII)	ICU Read Only (No PII)	ICU Reports Only	ICU Sign- Off	
ICU Summary Dashboard	Summary Graph	View	View	View	View	View	View	
	Trends Graph	View	View	View	View	View	View	
	Data Collection Completeness	View	View	View	View	-	View	
	Sign-Off History	-	-	-	-	-	View	
Benchmarking Dashboard	Benchmarking	View	View	View	View	View	View	
Case Capture	View/Add/Edit	Add/Edit	Add/Edit	View	View (pseudonymised)	-	View	
Sign-Off Cases	Sign-Off Episodes	-	-	-	-	-	Edit	
Search	Search Infection Episodes	Edit/Delete	Edit/Delete	View	View	View	View	
User Administration	Manage Account Requests	Edit	-	-	-	-	-	
	Manage User Accounts	Edit	-	-	-	-	-	
	View/Edit User Details	Edit	Edit	Edit	Edit	Edit	Edit	

ICU Data Capture System: Create Local Administrator Account

Menu or Report Name	Sub Menu or Report Name		Role				
		ICU Local Administrator	ICU Data Entry	ICU Read Only (PII)	ICU Read Only (No PII)	ICU Reports Only	ICU Sign- Off
	Change Password	Edit	Edit	Edit	Edit	Edit	Edit
	User Login Audit	View	-	-	-	-	-
	Account Request Report	View	-	-	-	-	-
Reports	User Account Report	View	-	-	-	-	-
	Line Listings	View	View	View	View (pseudonymised only)	-	View
	ICU Counts or Rates of Infection Episodes	View	View	View	View	View	View
	ICU Duplicates Report	View	View	View	View (pseudonymised only)	-	View
	ICU Denominator Report	View	View	View	View	View	View
	ICU Device Utilisation	View	View	View	View	View	View

About the UK Health Security Agency

The UK Health Security Agency is an executive agency, sponsored by the <u>Department</u> of <u>Health and Social Care</u>.

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